

Accessing the Clinical Patient Management System (CPMS) as an ERN Guest user. Version 1.1 – July 4th 2019

There are two kinds of guests.

- a) **Expert guest :** This guest cannot enroll patients and cannot start panels. He/she can only be invited by a coordinator to participate in a panel
- b) Enrolling guest : This guest will have access to the guest virtual centre and can enroll a patient and subsequently open a panel for this patient. The guest cannot lead the panel so as soon as the panel is moved to panel selection the guest becomes a guest in the panel and the ern coordinator will assemble the panel and appoints a lead.

1. Guest Access (EXPERT GUEST)

This document explains how to request access to **CPMS** as a **Guest**. To be able to start the first requirement is an **EU Login**. In order to register for one first go to <u>https://cpms.ern-net.eu/login/</u> and click on the link **to create an EU login**



Once you arrive at the site, fill in the information in each of the boxes and click on **Create an account** at the end

Help for external users
First name
First name
Last name
E-mail
Confirm e-mail
E-mail language
English (en)
Enter the code
By checking this box, you acknowledge that you have read and understood the privacy statement
Create an account

Once the EU Login is created you are ready to request access to CPMS. Go back to the login page for CPMS on <u>https://cpms.ern-net.eu/login/</u>. This time click on the link to **request authorisation to use CPMS**



Once you arrive at the site click on the Request access button

	Saas - Authorization System
European Commissio	n de la constante de
European Commission	n > DG Health and Food Safety > Saas
Home	
Request access	User Data details
Select an applica	tion

On the page that appears select **CPMS** in the Application box

Select application	2 Select organisation 3 Select access profile 4 Recap and Submission
	[No value selected]
	AAC
	AAC - Food Fraud
Application	Cosmetic Products Notification Portal
	Cosmetic Products Notification Portal (readonly)
	CPMS
	EEIRAHA
	Euceg reporting
	EUCoding
	European Reference Networks

New application access

Once selected click on **Step 2 : Select an organisation**, to proceed



On the **Select Organization** page you need to select which ERN you wish to request access for by clicking on **Open** next to it. **You do not need to click in the circle until you come to select the guest access*

New application access

1 Select application	2 Select organisation 3 Select access profile 4 Recap and Submission
Please choose your D)epartment:
Internal Organisation	•
Or one of the Organis	ations below:
*Organisations	
	25 v records per page
	/
	C ERKNet
	C ERN BOND
	C ERN CRANIO

! It is technically possible to proceed to step 3 after just selecting the ERN. Please note that doing this will result in the request being rejected. No Guest account can be activated without selecting 0000 Guest Access

After clicking Open, you need to select which country you are from. Again, you select this by clicking **Open**

← Up	/ ERN BOND
🗁 Open	⊖ Belgium
🗁 Open	O Czech Republic
🗁 Open	⊖ Estonia
🗁 Open	⊖ France
🗁 Open	⊖ Germany
🖆 Open	⊖ Italy

After clicking **Open**, you need to select **0000 Guest Access**



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Once selected you click on Step 3 : select an access profile to continue

Step 3 : select an access profile →

On the Select access profile page you need to select which type of access profile you are requesting. You do this by clicking in small box next to it.

*For guest access the HP role should always be the only one selected

reate user 2 Se	lect organisation 3 Select ac	cess profile 4 Recap and Submission
*Access Profile	Name Statu	s Description
		handles requests for assistance from ERN and has access to KPIs
	Dispatcher	handles requests for assistance on behalf of Coordinator
	П НР	healthcare professional available to participate in or lead panels
	Researcher	can create or consult queries or reports on the anonymised data from the ERN
	user	Don't select user profile

When done you click on Step 4: type a comment to continue

Step 4 : t	ype a comment \rightarrow
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On the final page, you will see a summary of what you have selected in previous steps. You can write a comment to the person who is going to validate the access request. *<u>*This is not mandatory*</u>

New application access

1 Select application	2 Select organisation 3 Select access profile 4 Recap and Submission
Summany	
Application	CPMS
Application	
Organisation	BEUT - Universitair Ziekennuis Antwerpen
Access Profile	user
Comments	
Refore submitting	
A request to get access t	to an application will be validated by the administrators, this is a manual process and can take a few days.

When you are ready click on Submit request access

Submit request access

Clicking the Submit request access button will notify the coordinator of the ERN you requested access to, and he or she will either accept, or reject the request.

Once the access has been accepted you can access CPMS by going to <u>https://cpms.ern-net.eu/login/</u> and selecting Login via EU Login

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Clinical Patient Management System (CPMS)	Secure Login
F Platform for Clinical Consultations between ERN Members	You can Login to the CPMS ERN through the EU Login Authentication Service.
The CPMS aims at supporting ERNs in improving the diagnosis and treatment of rare or low prevalence complex diseases across national borders	Login via EU Login

2. Guest Access (ENROLING GUEST)

The main difference of the Enrolling Guest vs the Expert guest is:

The Enrolling Guest has access to the Guest Virtual Centre and can therefore enroll patients.

The procedure to request access as an Enrolling guest is exactly the same one as described in 1. Guest Access (EXPERT GUEST) plus an additional step afterwards.

To request access as an Enrolling guest :

- A) Follow step 1
- B) Mail the CPMS helpdesk to request access as an enrolling Guest.

The CPMS Helpdesk Team will add the Guest Virtual Centre role in the profile of the Guest User.

If you have any question in regards to this procedure please do not hesitate to contact the helpdesk

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